

“Using local ties  
to make cross-border  
connections”



Dublin, Barcelona, 23<sup>rd</sup> November 2020

**Global M&A Partners joins forces with Anquor Corporate Finance in Spain.**

Anquor Corporate Finance, spinoff of Eurohold founded at the end of 2019, has been providing Corporate Finance services for more than 30 years to multinationals, family and private companies, investors, family offices and Private Equity firms.

Anquor Corporate Finance is one of Spain’s leading independent investment banking team with a track record of between 15 and 20 completed transactions per year.

In 2019, the team completed 18 transactions for over Euro 400 million in value across several industries including:

<ul style="list-style-type: none"> <li>• Pharmaceuticals, Health and Life Science</li> <li>• Chemicals</li> <li>• Distribution</li> <li>• Consumer products</li> </ul>	<ul style="list-style-type: none"> <li>• Telecommunications</li> <li>• Equipment goods</li> <li>• Transport &amp; Logistics</li> </ul>	<ul style="list-style-type: none"> <li>• Components for the Automotive industry</li> <li>• Environment &amp; Energy</li> <li>• BtoB services</li> </ul>
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Anquor has two offices strategically located in Barcelona and Madrid with a total staff of 15 people.

**Key Highlights about Spain’s M&A:**

- There are approximately 2 500 reported M&A transactions in Spain per annum
- In 2019, the most active sectors, by number of transactions, were: Real Estate (639 transactions), Technology (360 transactions), and Finance & Insurance (187 transactions).

- In 2019, inbound cross-border transactions represented about 730 transactions, the main acquisitive countries were the USA (178 transactions), UK (128 transactions), France (105 transactions).
- In 2019, outbound cross-border transactions represented about 330 transactions, the main countries of investments were Portugal (49 transactions) and the USA (44 transactions)

Global M&A Partners, the leading international group of independent M&A advisory firms specialising in mid-cap transactions, has the collective resources to offer in-depth expertise and contacts across a number of industries through its dedicated global sector teams.

The prime purpose is to provide cross-border support and opportunities to clients, servicing local and multinational enterprises with typical transaction range between €20m and €500m.

The wide-ranging expertise of the 200+ active dealmakers supported by 200+ analysts enables us to support clients with all their corporate finance requirements, including IPOs, Fundraisings, Project Finance and Privatizations.

We have a particularly strong track record in the following industries:

- Aerospace & Defence
- Automotive
- Branded consumer products
- Business Services
- Energy and Mining
- Food & Beverage
- Healthcare & Pharmaceuticals
- Industrials
- Leisure
- Maritime & Offshore
- Packaging
- Technology & Media

Global M&A Partners is present in over 40 countries. In the Americas, it is represented by 9 firms, including Toronto-based Crosbie & Company, US-based Brown Gibbons Lang and Meridian Capital, as well as RioN, covering Mexico and Central America, Fenix in Argentina, Condere in Brazil, Banmerchant in Chile, Banicol in Colombia and Macro Invest in Peru.

Global M&A Partners also regroups another 10 firms in Europe and 7 in Asia, with teams based in China, India, Israel, Japan, Korea, Malaysia, Singapore, Taiwan, Thailand, Turkey and Vietnam.

Since 2010, our Global M&A Partners advisors have closed over 1,500 transactions with an aggregate deal value in excess of €55 billion.

For further information about Global M&A Partners, please see <http://globalma.com/home>

Recent transactions in Spain include:

<p><b>Décembre 2019</b></p>  <p>Acquiert 100% du capital de</p>  <p>Conseil financier de l'acheteur</p>	<p><b>Décembre 2019</b></p>  <p>Acquiert 100% du capital de</p> <p><b>15 CENTRES DENTAIREs</b></p> <p>Conseil financier de l'acheteur</p>	<p><b>Octobre 2019</b></p>  <p>Acquiert 100% du capital de</p>  <p>Conseil financier des vendeurs</p>	<p><b> Août 2019</b></p>  <p>Acquiert 100% du capital de</p>  <p>Conseil financier des vendeurs</p>
<p><b>Juillet 2019</b></p>  <p>imagine. change.</p> <p>Acquiert 100% du capital de</p>  <p>Conseil financier des vendeurs</p>	<p><b>Juillet 2019</b></p>  <p>imagine. change.</p> <p>Acquiert 100 % du capital de</p>  <p>conseil financier des vendeurs</p>	<p><b>Juillet 2019</b></p>  <p>Acquiert certains actifs de</p>  <p>conseil financier des vendeurs</p>	<p><b>Juin 2019</b></p>  <p>Acquiert 100% du capital de</p> <p><b>INSTITUTO DE ESTUDIOS CITOGENETICOS, S.L.</b></p> <p>conseil financier de l'acheteur</p>
<p><b>Juin 2019</b></p>  <p>Acquiert 100% de la Division Pharmaceutique</p>  <p>Conseil financier de l'acheteur</p>	<p><b>Juin 2019</b></p>  <p>Acquiert 100% du capital de</p>  <p>conseil financier des vendeurs</p>	<p><b>Avril 2019</b></p>  <p>Acquisition d'une majorité du capital de</p>  <p>conseil financier des vendeurs</p>	<p><b>Mars 2019</b></p>  <p>Acquiert 100% du capital de</p>  <p>conseil financier des vendeurs</p>
<p><b>Février 2019</b></p>  <p>Acquisition d'une majorité du capital de</p>  <p>conseil financier de l'acheteur</p>	<p><b>Janvier 2019</b></p>  <p>Acquiert 100% des actifs de</p>  <p>conseil financier de l'acheteur</p>	<p><b>Janvier 2019</b></p>  <p>Acquiert 70% du capital de</p>  <p>conseil financier des vendeurs</p>	<p><b>Janvier 2019</b></p>  <p>Acquiert 100% du capital de</p>  <p>conseil financier de l'acheteur</p>

Global M&A Partners transactions in other countries include:

<p>Tramarsa Flota S.A.   PSA Marine (Pte) Ltd</p> <p>PSA Marine (Pte) Ltd, a subsidiary of PSA International Pte Ltd, acquired 100% of the shares of Tramarsa Flota S.A.</p> <p>Singapore Peru   GLOBAL M&amp;A PARTNERS</p> <p>JBR &amp; Macroinvest Advisor to the seller</p> 	<p>Propz   dm card</p> <p>Exclusive advisory to shareholders on the sale of a minority equity stake of PROPZ (GPNX S/A) to DMCARD</p> <p>GLOBAL M&amp;A PARTNERS</p> <p>Condere Advisor to the seller</p> 	<p>ELSA   SCHÜTZ</p> <p>ELSA, the leading supplier of industrial packaging in Mexico, was acquired by the German Company Schütz.</p> <p>Germany Mexico and Central America   GLOBAL M&amp;A PARTNERS</p> <p>RiÓN Advisor to the seller</p> 	<p>EL MERCURIO   IBSA</p> <p>Purchase of Medios Impresos to El Mercurio by IBSA S.A</p> <p>GLOBAL M&amp;A PARTNERS</p> <p>Banmerchant Advisor to the buyer</p> 
<p>AQUAFREE   waterlogic</p> <p>Fenix Partners acted as exclusive financial adviser for the sellers</p> <p>United Kingdom Chile Argentina   GLOBAL M&amp;A PARTNERS</p> <p>Fenix Partners Advisor to the seller</p> 	<p>OCCF   crezcamos</p> <p>Sale of OICCF S.A. (regulated financial institution) to Crezcamos S.A.</p> <p>GLOBAL M&amp;A PARTNERS</p> <p>Banicol Advisor to the seller</p> 	<p>STRONGCO   NORS</p> <p>ATX-listed multi-line heavy equipment dealer has been acquired by Nors SA</p> <p>Canada Portugal   GLOBAL M&amp;A PARTNERS</p> <p>Crosbie &amp; Company Inc. Advisor</p> 	<p>LORDSTOWN   DIAMONDPEAK</p> <p>Lordstown Motors merged with DiamondPeak</p> <p>GLOBAL M&amp;A PARTNERS</p> <p>Brown Gibbons Lang &amp; Company Advisor</p> 
<p>accelalpha   GP</p> <p>Premier Business and IT consulting firm providing end-to-end enterprise solution implementation services.</p> <p>GLOBAL M&amp;A PARTNERS</p> <p>Meridian Capital LLC Advisor to the seller</p> 	<p>BRM421   Grandpharma</p> <p>GrandPharm obtained the right to commercialize BRM421, a new drug for dry eye syndrome, in mainland China, HK and Macau.</p> <p>China Taiwan   GLOBAL M&amp;A PARTNERS</p> <p>Hollyhigh International Capital Advisor to the seller</p> 	<p>fitternity   SIXTH SENSE</p> <p>Fitternity - India's leading fitness discovery and booking platform raised Series A capital from Sixth Sense Ventures</p> <p>GLOBAL M&amp;A PARTNERS</p> <p>Acqizion Advisory Private Ltd Advisor</p> 	<p>DONGWOON   卓领科技</p> <p>Dongwoon Anatec, a leading fabless semiconductor company in Korea, sold its AMOLED DC-DC Business to Shenzhen Challenge</p> <p>China Korea   GLOBAL M&amp;A PARTNERS</p> <p>Locus Capital Partners Advisor to the seller</p> 
<p>Easy Storage   Ichigo</p> <p>Ichigo acquires a 50% stakes in Taiwan's 4th largest self-storage company, Easy Storage.</p> <p>Japan Taiwan   GLOBAL M&amp;A PARTNERS</p> <p>FCC Partners Advisor to the seller</p> 	<p>Jelgavas dzirnavas   VAKS</p> <p>Financial advisor to Jelgavas Dzirnavas in core assets sale to the Agricultural Cooperative VAKS</p> <p>GLOBAL M&amp;A PARTNERS</p> <p>Prudentia Advisor to the seller</p> 	<p>Interneto vizija   Miss Group</p> <p>Local M&amp;A advisor to Miss Group in the acquisition of UAB "Interneto vizija" and its subsidiary company UAB "Rakrėjus"</p> <p>GLOBAL M&amp;A PARTNERS</p> <p>Prudentia Advisor to the buyer</p> 	<p>smartbill   VISMA</p> <p>Sale of a majority stake in SmartBill, the leading Romanian cloud based business management software provider</p> <p>Norway Romania   GLOBAL M&amp;A PARTNERS</p> <p>Invescom Corporate Finance Advisor to the seller</p> 

<p> <b>VOLITO</b> AUTOMATION</p> <p>Sale of Finnish hydraulic, pneumatic and centralized lubrication systems company Satekniikka Oy</p> <p>Sweden Finland   <b>GLOBAL M&amp;A PARTNERS</b></p> <p>Aventum Partners Advisor to the seller </p>	<p>  </p> <p>French Higher Education group specialised in sustainable development and AI has opened its capital to 2 PE firms</p> <p><b>GLOBAL M&amp;A PARTNERS</b></p> <p>Financière de Courcelles Advisor </p>	<p>Coffee at Work GmbH &amp; Co. KG </p> <p>Melitta Group acquired the leading German Office Coffee Services provider Coffee at Work Group.</p> <p><b>GLOBAL M&amp;A PARTNERS</b></p> <p>Advisor to the seller</p>	<p> <b>COVERIS</b> HIGH PERFORMANCE PACKAGING</p> <p>Sale of Plasztik-Tranzit, a leading Hungarian producer of flexible packaging materials to Austrian Coveris Group</p> <p>Austria Hungary   <b>GLOBAL M&amp;A PARTNERS</b></p> <p>CD Invest Consult &amp; Invescom Corporate Finance Advisor </p>
<p>Ganei Tikva Shopping Mall REIT 1</p> <p>REIT 1, Israel's largest REIT acquired joint control in Ganei Tikva mall from Zim Shopping Centers</p> <p><b>GLOBAL M&amp;A PARTNERS</b></p> <p>Value Base M&amp;A Advisor </p>	<p> </p> <p>Sale of the leading independent Dutch distributor of High-tech respiratory systems, Hamilton Medical Nederland</p> <p><b>GLOBAL M&amp;A PARTNERS</b></p> <p>JBR Advisor to the seller </p>	<p>estate MEDIA <b>BONNIER</b></p> <p>Sale of the leading media house for the real estate market in Norway and Denmark</p> <p>Sweden Denmark Norway   <b>GLOBAL M&amp;A PARTNERS</b></p> <p>Saga Corporate Finance Advisor to the seller </p>	<p>neutec </p> <p>Acquisition of Neutec Toplam Kalite, pharmaceuticals provider in Turkey, by Takeda GmbH.</p> <p><b>GLOBAL M&amp;A PARTNERS</b></p> <p>Total Finans Advisor to the buyer </p>
<p> <b>PATRIMONIUM</b></p> <p>Sale of majority stake in a specialist provider of passive fire protection and insulation solutions</p> <p>Switzerland United Kingdom   <b>GLOBAL M&amp;A PARTNERS</b></p> <p>Zetra International Advisor to the seller </p>	<p> </p> <p>The sale of Bryn Melyn Care Limited to Outcomes First Group in the UK, backed by Stirling Square Capital Partners</p> <p><b>GLOBAL M&amp;A PARTNERS</b></p> <p>Cooper Parry Corporate Finance Advisor to the seller </p>	<p> </p> <p>Zeus Capital advised Levine Leichtman on the acquisition of BigHand. BigHand provides a range of software and services.</p> <p>United Kingdom USA   <b>GLOBAL M&amp;A PARTNERS</b></p> <p>Zeus Capital Advisor to the buyer </p>	