

Acquisition



Acquirer: **Migdal Insurance & Financial Holdings Ltd**
Company Purchased: **Global Environmental Solutions Ltd**



DEAL FACTS

Date	June 15 th , 2022
Type of Transaction	National
Sector	Industrials
Deal Value	\$60 million
Global M&A Partners	Value Base M&A (Israel)

THE TRANSACTION AND GMAP'S DEAL INPUT

- Migdal Insurance and Financial Holdings Ltd is an Israel-based insurance company. The Company insures private and corporate clients with a range of products, services and insurance solutions.
- The Company offers life assurance, provident funds management, pension funds management, general insurance and health insurance. It is also engaged in various general insurances, such as motorcar insurance, homeowners and personal accidents
- Value Base acted as an advisor to Global Environmental Solutions in this transaction

ABOUT GES

- Founded in 1988, GES is one of the veteran companies in the field of desalination, water, and wastewater treatment. GES is 100% owned by Generation Capital, a listed Energy & Infrastructure Investment fund, with assets worth more than 1 Billion NIS
- It is a renowned Israeli and world leader in the design, construction and operation of sea water desalination facilities as well as industrial, municipal water and wastewater treatment plants. With vast experience of over 25 years, GES is capable of providing the full scope of process engineering, fabrication and operation services to municipal and industrial customers

GLOBAL M&A

About Global M&A Partners:

Established in 1999, Global M&A Partners is a leading international partnership of investment bankers specializing in mid-market transactions. We provide sector expertise, international scope, and deep local market knowledge and execution capabilities for our clients. We operate with local offices across 4 continents and have completed over 1,500 transactions during the last ten years, typically ranging from €50 to €500 million.

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