

CROSS-BORDER TRANSACTION



Company Sold: Finsol Brazil
Acquirer: Omni



DEAL FACTS

Date	October 1 st , 2021
Type of Transaction	Company sale
Sector	Financial Services and Insurance
Deal Value	-
Global M&A Partners	Condere (Brazil), Rión (Mexico)

THE TRANSACTION AND GMAP'S DEAL INPUT

- Finsol Brazil is a subsidiary of Financiera Independencia (FINDEP), a Mexican public company which also has operations in the United States. The company focuses in providing productive oriented Microloans to small entrepreneurs and microbusiness.
- Finsol Brazil started operations in 2007 and is the biggest independent microfinance company in the Northeast of the country.
- FINDEP took the strategic decision to exit Brazil in order to concentrate its growing efforts in México.
- Global M&A Partners in Brazil and México jointly advised FINDEP in the selling of Finsol Brazil, assembled a competitive process which ended with the sale of Finsol Brazil to Omni S/A
- This transaction demonstrates GMAP's international M&A capacity and our expertise in the Financial Services Sector

ABOUT Omini

- Omni S/A Crédito, Financiamento e Investimento, is a Brazilian financial institution focused on providing productive microcredits to individuals and small entrepreneurs, to support self-employed micro-entrepreneurs in underserved regions of Brazil.

GLOBAL M&A

- About Global M&A Partners:
- Established in 1999, Global M&A Partners is a leading international partnership of investment bankers specializing in mid-market transactions. We provide sector expertise, international scope, and deep local market knowledge and execution capabilities for our clients. We operate with local offices across 4 continents and have completed over 1,500 transactions during the last ten years, typically ranging from €50 to €500 million.

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