

## CROSS-BORDER TRANSACTION

# Assemblin

Acquirer: **Assemblin AB**  
Company Purchased: **Fidelix Group**



### DEAL FACTS

Date	March 1 <sup>st</sup> , 2021
Type of Transaction	Cross-Border
Sector	Business Services
Deal Value	-
Global M&A Partners	Aventum Partners (Finland)

### THE TRANSACTION AND GMAP'S DEAL INPUT

- Assemblin, which is backed by private equity group Triton, is an end-to-end installation and service partner with operations in Sweden, Norway and Finland. We design, install and maintain technical systems in areas such as electricity, heating, sanitation, ventilation and automation in small and large projects alike.
- The company has annual sales of roughly 10 billion SEK (around €1 billion) and employs 5900 people across more than 100 different locations in the Nordics region.
- The acquisition strengthens Assemblin's foothold in the Finnish market and increases their ability to meet the future needs for climate smart and efficient installation solutions.
- Aventum Partners acted as an advisor to the seller in the acquisition of Fidelix group by Assemblin AB.

### ABOUT FIDELIX GROUP

- Fidelix was founded in Finland 2002 and has since then developed to become one of the leading players in the Nordics within climate smart building automation and management systems. Fidelix has experienced strong profitable growth over the years and exceeded €54 million in annual sales in 2020.
- The operations in Fidelix are characterised by entrepreneurship, strong competence and a high level of innovation and digitalisation, especially within cloud, IMD and IoT solutions. The company also has comprehensive installation and service operations but also sells individual customer solutions.

### GLOBAL M&A

About Global M&A Partners:

Established in 1999, Global M&A Partners is a leading international partnership of investment bankers specializing in mid-market transactions. We provide sector expertise, international scope, and deep local market knowledge and execution capabilities for our clients. We operate with local offices across 4 continents and have completed over 1,500 transactions during the last ten years, typically ranging from €50 to €500 million.

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